

MARKET RELEASE

SkyCity Entertainment Group Limited
(SKC.NZX/SKC.ASX)

31 October 2025

2025 Annual Meeting of Shareholders

Pursuant to NZX Listing Rule 3.19.2, please find **attached** copies of the following prepared presentations to be delivered at the company's 2025 Annual Meeting of shareholders today:

- (a) Annual Meeting Presentation (which contains an update on trading and outlook, as set out below);
- (b) Chair of the SkyCity Board's Address; and
- (c) Chief Executive Officer's Address.

These presentations will also be available on the company's website at [Investor Centre - SkyCity Entertainment Group](#) later today.

A recording of the Annual Meeting will also be available on the company's website following the Annual Meeting.

Included in the Annual Meeting Presentation and Address is commentary on FY26 outlook.

SkyCity confirms its guidance for FY26 earnings as provided in the FY25 results pack released on 21 August 2025, including:

- FY26 Underlying EBITDA is expected to be within a range of \$190.0m to \$210.0m¹;
- FY26 Reported EBITDA is expected to be within a range of \$170.6m to \$190.6m (inclusive of B3 costs)²; and
- Impact of carded play on previously uncarded revenue remains equivalent to \$20m to \$30m EBITDA in FY26.

Ends

For more information, please contact:

Investors and Analysts	Media
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This announcement has been authorised for release by:
Phil Leightley, General Counsel & Company Secretary

¹ Underlying EBITDA excludes B3 costs.

² Excludes impact of any enforcement action by CBS following Brian Martin independent review.