

21 August 2025

NZ RegCo	ASX Limited
Level 1, NZX Centre	20 Bridge Street
11 Cable Street	Sydney NSW 2000
Wellington 6011	Australia
New Zealand	

**Notice Pursuant to Clause 20(1)(A) of Schedule 8 to the Financial Markets
Conduct Regulations 2014**

SkyCity Entertainment Group Limited (*SkyCity*) has today announced that it will undertake a placement (the *Placement*) and accelerated non-renounceable entitlement offer (the *ANREO*) of new fully paid ordinary shares of the same class as already quoted on the NZX and the ASX (together, the *Offer*).

Pursuant to clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*), clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Australian Corporations Act 2001 (Cth) (*Corporations Act*), SkyCity states that:

- 1 SkyCity is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 of the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 of the FMC Regulations.
- 2 SkyCity will offer the ordinary shares for issue and issue the ordinary shares without disclosure under Part 6D.2 of the Corporations Act.
- 3 SkyCity is giving this notice under section 708A(12J) of the Corporations Act (as notionally inserted by ASIC Instrument 20-0592) and 708AA(2)(f) of the Corporations Act (as modified by the ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Instrument 20-0592).
- 4 As at the date of this notice, SkyCity is in compliance:
 - 4.1 with the continuous disclosure obligations that apply to it in relation to SkyCity's quoted ordinary shares and its obligations under rule 1.15.2 of the ASX Listing Rules; and
 - 4.2 with its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
- 5 As at the date of this notice, there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations in respect of SkyCity.

The Offer is not expected to have any effect on the control of SkyCity within the meaning set out in clause 48 of Schedule 1 of the FMCA.

This notice has been authorised for release to NZX and ASX by:

Phil Leightley, General Counsel & Company Secretary
SkyCity Entertainment Group Limited