

SKYCITY Entertainment Group Limited

Federal House 86 Federal Street

PO Box 6443 Wellesley Street

Auckland New Zealand

Telephone +64 (0)9 363 6141

Facsimile +64 (0)9 363 6140

www.skycitygroup.co.nz

24th August, 2015

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)

Please find attached the Bond Offer Roadshow Presentation for the just announced Seven Year Bond offer.

Yours faithfully



Peter Treacy
Company Secretary